



Job Description

Index Product Development Specialist

About Alerian and S-Network Global Indexes, Inc.

Alerian, together with its subsidiary S-Network, is a leading independent index provider focused on building innovative, index-based investment strategies. Through indexing, benchmarking and calculation services, Alerian serves the global investment community. Built on a foundation of data rigor and specialty research, Alerian's comprehensive family of indexes includes the leading energy, thematic and smart-beta indexes, such as the first real-time MLP index – The Alerian MLP Index, S-Network Closed-End Fund Index Series, S-Network Global Benchmark Family, S-Network Dividend and Income Indexes and S-Network Renewable and Natural Resources Indexes. Today, Alerian has over 200 customers world-wide.

Overview

The primary responsibility of the Index Analyst will be to assist the Index Development team in the index design, portfolio construction and back-testing of custom and proprietary index strategies. This person will work to build our index story across asset classes and work closely with our Sales and Marketing teams to present new ideas to clients and bring index concepts to life.

Responsibilities

- Perform portfolio construction, back-testing, qualitative and quantitative analysis of various index strategies including smart beta, multi-asset, sustainability, thematic, etc.
- Create new index ideas and guide the business' approach to new product development
- Understand client needs and translate them into index-based solutions
- Conduct analytical modeling requiring complex data extractions using various databases
- Drafting index guidelines and supporting documents/analysis

Qualifications

- Bachelor's degree in Finance, Engineering, Computer Science, Math, Physics, Statistics, Economics, or similar
- Extensive knowledge of portfolio theory and multi-asset allocation models
- Broad understanding of the index industry including key products, business dynamics, economic drivers
- Understanding of marketing with the ability to consider product positioning and adoption
- Experience analyzing index methodologies and an understanding of index mathematics
- Familiarity with corporate action/capital change events, particularly market implications and portfolio management handling
- Excellent analytical capabilities working with large data sets, to aid in solving non-routine problems in a timely fashion
- Hands-on experience with portfolio back-testing and simulation
- Experience using financial data applications e.g Bloomberg, Eikon, FactSet, Morningstar, Axioima, Barra
- Microsoft Office proficiency with advanced Excel knowledge
- Must be able to manage multiple concurrent projects and deadlines
- Ability to work independently as well as part of a team
- Strong writing and analytical skills with sharp attention to detail
- Understanding of regulations on financial indexes

Benefits and Compensation

- Salary commensurate with experience
- Insurance offerings include: Medical, Dental, Vision, Disability, and Life
- 401(k) program with matching

To Apply

Please send your resume and cover letter to careers@alerman.com.